



Rotary Club of Chambersburg Foundation

CONTENTS

EIN: 23-2271754
Report Generated on: 04/01/2021

Executive Summary

2

Programs & Results

4

Financial Review

5

Operations & Leadership

6

APPENDIX

Key Documents

14

Charity Check Report

15

Rotary Club of Chambersburg Foundation

- ChambersburgRotary.org



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MISSION

On behalf of men and women who are Chambersburg Rotarians and Rotarians across the globe, the RCoCF will: follow the Four Way Test in executing its responsibilities; fulfills its social contract with Rotary, and in doing so: serve as a wise steward of its resources while preventing unacceptable actions and situations.

EIN

23-2271754

RULING YEAR

1984

IRS SUBSECTION

501(c)(3) Public Charity

MAIN ADDRESS

1567 Spring Side Drive East CHAMBERSBURG, PA 17202

AFFILIATION TYPE

Independent Organization

CONTACT

Cindy Richards, Club President robertrjr955@comcast.net

CHAIR

Craig Cordell

BOARD CHAIR

Craig Cordell

SUBJECT AREA

Philanthropy

Public safety

Leadership development

NAICS CODE

813219 Other Grantmaking and Giving Services

SIC CODE

8399 Social Services, NEC

NTEE Code

Philanthropy / Charity / Voluntarism Promotion (General) (T50)

Leadership Development (W70)

Fund Raising and/or Fund Distribution (M12)

 GUIDESTAR PRO REPORT

 April 01, 2021
 www.guidestar.org
 Rotary Club of Chambersburg Foundation

PROGRAMS

1. Community Grants

Population(s) served: General/Unspecified

Budget: \$0

2. Scholarships

Population(s) served: Adolescents (13-19 years)

COMPLIANCE

✓ IRS Pub 78 Verified as of March 2021

✓ IRS BMF 509(a) (1) as of March 08, 2021

Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

TRANSPARENCY MEASURES

X Board Practices Reported?

X Diversity Data Reported?

Programs & Results

PROGRAMS

Source: Self-Reported by Organization, March 2021

Community Grants

Population(s) Served:

General/Unspecified

Budget: \$0

The RCoCF uses a portion of its reources for the benefit of the community, to advance the goals of Rotary, by making grants to organizations in the Chambersburg area.

Scholarships

Population(s) Served:

Adolescents (13-19 years)

Budget: n/a

The RCoCF works cooperatively with the Rotary Club of Chambersburg to award various scholarships to area students.

Financials

FISCAL YEAR START: 07/01 FISCAL YEAR END: 06/30

Revenue & Expenses

Revenue	2019
Contributions	\$11,355
Program Services	\$0
Investments	\$355
Special Events	\$0
Sales	\$6,506
Other	\$0
Total Revenue	\$18,216
Expenses	
Grants	\$30,404
Salaries & Employee Benefits	\$0
Professional Fees	\$0
Occupancy	\$0
Printing, Publications, Postage, etc.	\$0
Other Expenses	\$15
Total Expenses	\$30,419
Net Gain/Loss	
Net Gain/Loss	-\$12,203

Balance Sheet

Assets	7/1/2018	6/30/2019	Change
Cash & Equivalent	\$93,245	\$84,043	-\$9,202
Fixed Assets (LBE - Depreciation)	\$0	\$0	\$0
Other	\$0	\$0	\$0
Total Assets	\$93,245	\$84,043	-\$9,202
Liabilities	7/1/2018	6/30/2019	Change
Total Liabilities:	\$0	\$0	\$0
Fund Balance	7/1/2018	6/30/2019	Change
Net Assets:	\$93,245	\$84,043	-\$9,202

[2] 'Key Revenue & Expense Data from Form 990'

☑ 'Key Balance Sheet Data from Form 990'

GUIDESTAR PRO REPORT April 01, 2021

www.guidestar.org Rotary Club of Chambersburg Foundation

Operations

Source: Self-Reported by Organization, March 2021

CHAIR

Craig Cordell

BOARD CHAIR

Craig Cordell

New Visions, Inc.

Term: 2020 - 2021

BOARD MEMBERS

David Brill

retired

Anthony Cosentino

DiLoreto, Cosentino & Bolinger

Andrew Mackey

Valley Agency Insurance

Bonnie Zehler

Luminest Community Development

Jack Dortch

Retired

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
EILEEN FINUCANE	CHAIR	\$0	\$0	\$0
KATHY POWLEY	TREASURER	\$0	\$0	\$0
AMY HICKS	SECRETARY	\$0	\$0	\$0
BONNIE ZEHLER	DIRECTOR	\$0	\$0	\$0
DAVID BRILL	DIRECTOR	\$0	\$0	\$0
JEFF LANDON	DIRECTOR	\$0	\$0	\$0
DEBORAH STRONG	DIRECTOR	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
EILEEN FINUCANE	CHAIR	\$0	\$0	\$0
KATHY POWLEY	TREASURER	\$0	\$0	\$0
CINDY RICHARDS	SECRETARY	\$0	\$0	\$0
KIM CRIDER	DIRECTOR	\$0	\$0	\$0
DAVID BRILL	DIRECTOR	\$0	\$0	\$0
JEFF LANDON	DIRECTOR	\$0	\$0	\$0
DEBORAH STRONG	DIRECTOR	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
KELLY RIFE	CHAIR	\$0	\$0	\$0
KATHY POWLEY	TREASURER	\$0	\$0	\$0
KIM CRIDER	DIRECTOR	\$0	\$0	\$0
JEFF LANDON	DIRECTOR	\$0	\$0	\$0
DAVID BRILL	DIRECTOR	\$0	\$0	\$0
DEBORAH STRONG	DIRECTOR	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
KIM CRIDER	TREASURER	\$0	\$0	\$0
BOB HOOVER	DIRECTOR	\$0	\$0	\$0
KELLY RIFE	CHAIR	\$0	\$0	\$0
JEFF LANDON	DIRECTOR	\$0	\$0	\$0
KATHY POWLEY	DIRECTOR	\$0	\$0	\$0

Name	Title	Compensation	Benefits/Deferred Compensation	Expense Account, Other
CINDY RICHARDS	DIRECTOR	\$0	\$0	\$0
ROBERT HOOVER	TREASURER	\$0	\$0	\$0
BILL TOLLESON	DIRECTOR	\$0	\$0	\$0
PAM GAUDIOSE	CHAIR	\$0	\$0	\$0
KIM CRIDER	DIRECTOR	\$0	\$0	\$0
LIN HOSKINSON	DIRECTOR	\$0	\$0	\$0
ED STRALEY	PRESIDENT	\$0	\$0	\$0

Paid Preparers

FISCAL YEAR 2019

Firm Name	Firm EIN	Firm Address	Firm Phone
ROTZ & STONESIFER PC	25-1706637	1134 KENNEBEC DRIVE, CHAMBERSBURG PA 172012809 USA	717-264-5961

Paid Preparers

FISCAL YEAR 2018

Firm Name	Firm EIN	Firm Address	Firm Phone
ROTZ & STONESIFER PC	25-1706637	1134 KENNEBEC DRIVE, CHAMBERSBURG PA 172012809 USA	717-264-5961

Paid Preparers

Firm Name	Firm EIN	Firm Address	Firm Phone
ROTZ & STONESIFER PC	25-1706637	1134 KENNEBEC DRIVE, CHAMBERSBURG PA 172012809 USA	717-264-5961

Organizational Demographics

Who works and leads organizations that serve our diverse communities? This organization has voluntarily shared information to answer this important question and to support sector-wide learning. GuideStar partnered on this section with CHANGE Philanthropy and Equity in the Center.

Leadership

The organization's leader identifies as:

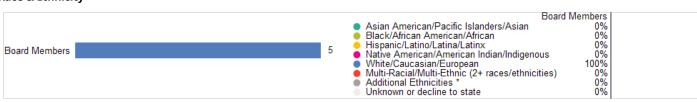
Race & Ethnicity White/Caucasian/European

Gender Identity Male, Not transgender (cisgender)

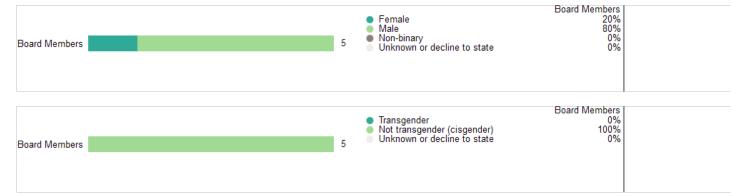
Sexual Orientation Heterosexual or Straight

Disability Status Person without a disability

Race & Ethnicity



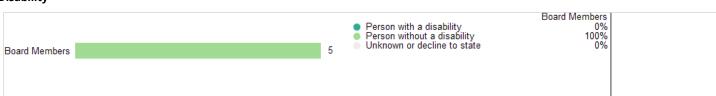
Gender Identity



Sexual Orientation



Disability



Appendix

Key Documents	
IRS Forms 990	
	② 2018 990
	☑ <u>2016 990</u>
	[조 <u>2015 990</u>
IRS Forms 990T	Not Available
Audited Financial Statements	Not Available
Key Organization Documents	
	☑ 'Key Revenue & Expense Data from Form 990'
	☑ 'Key Balance Sheet Data from Form 990'



Rotary Club of Chambersburg Foundation

1567 Spring Side Drive East CHAMBERSBURG, PA 17202

Foundation Status Code: PC *

Public charity described in section 509(a)(1) or (2)

IRS Publication 78 Details

Organization Name Rotary Club of Chambersburg Foundation

 EIN
 23-2271754

 Location
 Chambersburg, PA

Deductibility Status DescriptionA public charity (50% deductibility limitation).

Most Recent IRS Publication 78 March 2021

Verified with Most Recent Internal Revenue Bulletin March 29 2021



IRS BMF 509(a)(1)

IRS Business Master File Details

Organization Name ROTARY CLUB OF CHAMBERSBURG FOUNDATION

 EIN
 23-2271754

 Most Recent IRS BMF
 March 08 2021

IRS Subsection This organization is a 501(c)(3) Public Charity

Reason for Non-Private Foundation Status Section 509(a)(1) organization as referred to in Section 170(b)(1)(A)(vi)

Ruling Date 05/1984

This organization was not included in the Office of Foreign Assets Control Specially Designated Nationals (SDN) list.

On September 8, 2011, the IRS issued <u>regulations</u> which eliminated the advance ruling process for a section 501(c)(3) organization. <u>Learn more</u>

* The Foundation Status Code is the code that foundations are required to provide for each grantee annually on part XV of Form 990PF. Note that this code cannot be derived in some cases (e.g., supporting organizations for which 'type' can't be determined).

IRS Revenue Procedure 2011-33 allows grantors to rely on third-party resources, such as GuideStar Charity Check, to obtain required Business Master File (BMF) data concerning a potential grantee's public charity classification under section 509 (a) (1), (2) or (3).

GuideStar Charity Check Data Sources

- · GuideStar acquires all IRS data directly from the Internal Revenue Service.
- IRS Publication 78 (Cumulative List of Organizations) lists organizations that have been recognized by the Internal Revenue Service as eligible to receive tax-deductible contributions.
- The IRS Internal Revenue Bulletin (IRB) lists changes in charitable status since the last Publication 78 release. Between the release of IRS Publication 78 and the subsequent IRS Internal Revenue Bulletin, the IRB date will reflect the most recent release date of IRS Publication 78.
- · The IRS Business Master File lists approximately 1.7 million nonprofits registered with the IRS as tax-exempt organizations.
- The IRS Automatic Revocation of Exemption List contains organizations that have had their federal tax-exempt status automatically revoked for failing to file an annual return or notice with the IRS for three consecutive years.
- The Foundation Status Code is a value derived by mapping the codes found on the 990PF filing instructions to the corresponding codes in the IRS BMF. Note that not all codes are able to be mapped due to insufficient data.
- The Office of Foreign Assets Control (OFAC) Specially Designated Nationals (SDN) list organizations that are owned or controlled by targeted individuals, groups, and entities, such as terrorists or narcotics traffickers. Their assets are blocked and U.S. persons are generally prohibited from dealing with them.

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